

Education
LevelPrimary School 0.7%
High School 45.5%University 43.8%
DK/DA 10.0%

Sample

n=279

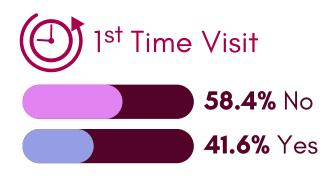
Age Group
18-24 years old 14.7%
25-64 years old 69.5%
65 years old or more 2.9%
DK/DA 12.9%

Travel Logistics

Number of Nights Up to 3 nights **11.8%** 4-7 nights **59.1%** 8-14 nights **24.7%** 15-30 nights **3.6%** More than 30 nights **0.4%** DK/DA **0.4%**



Family Members **32.1%** Spouse/Partner **31.8%** Friends **29.9%** Alone **5.2%** Work Colleagues **1.0%**



SOME FACTS

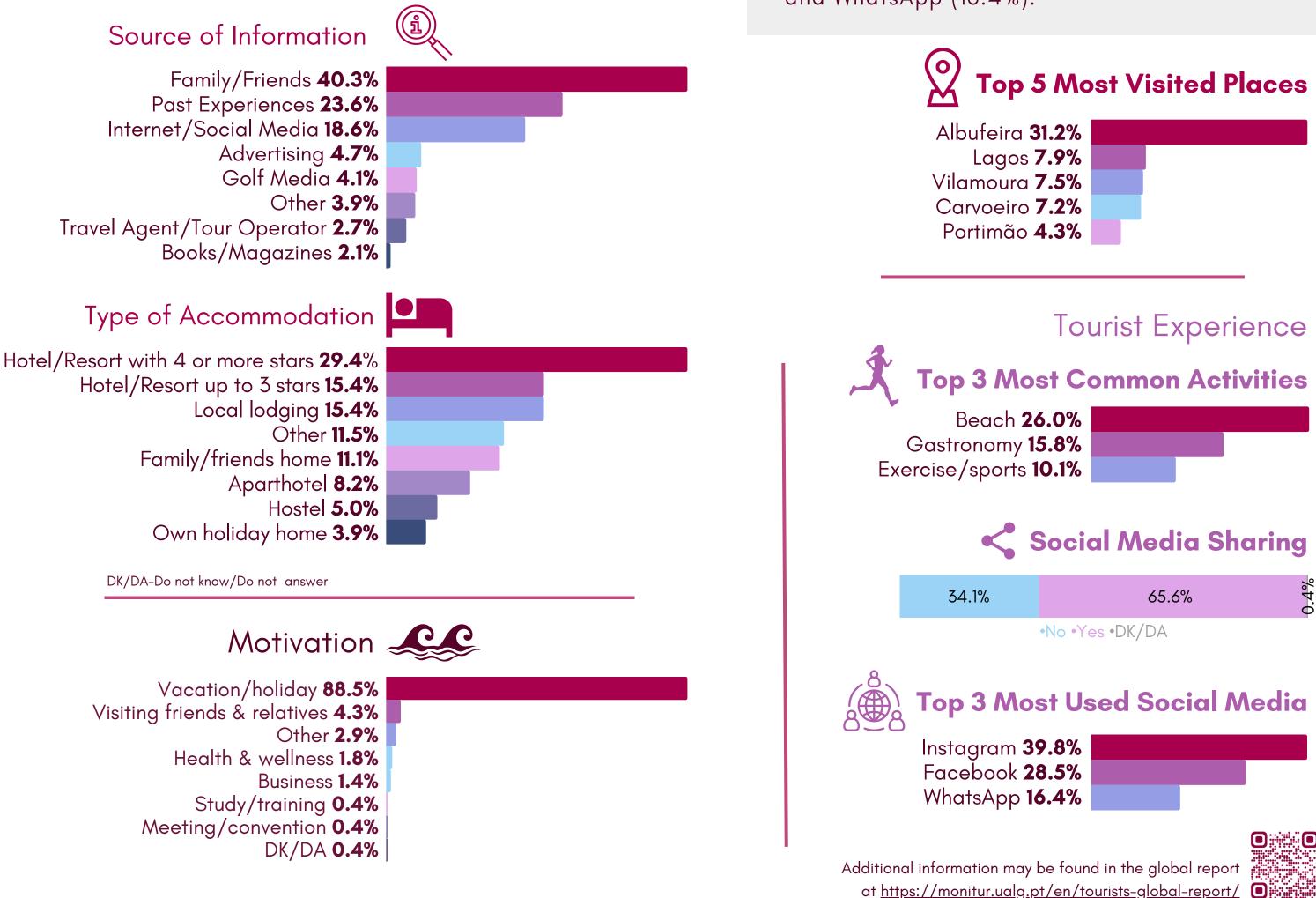
59.1% of respondents from the UK stay for **4 to 7 nights** and 58.4% had visited the destination previously. Tourist travel in similar shares with family members (32.1%), spouse/partner (31.8%) or friends (29.9%).

The three main **sources of information** for the destination choice are family/friends (40.3%) past experiences (23.6%), and internet/social media (18.6%).

The **type of accommodation** chosen the most by the respondents is a hotel/resort with 4 or more stars (29.4%) and the most visited place is Albufeira (31.2%).

The main **motivation** for the respondents' visit to the Algarve is holiday/vacation (88.5%). Additionaly, the three **most common activities** performed are beach (26.0%), gastronomy (15.8%) and exercise/sports (10.1%).

Lastly, regarding **social media**, 65.6% of respondents report to have shared content online in Instagram (39.8%), Facebook (28.5%) and WhatsApp (16.4%).





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Respondents agree to a postitive **destination evaluation** (4.04), specifically with regards to the safety (4.24) and environmental quality (4.04) of the destination.

They show very high levels of **satisfaction** (46.2%), and consider the Algarve to be better (33.7%) and safer than other sun and sea destinations (32.6%).

Respondents consider the destination to have a good level of service **quality** overall (4.08), highlighting in particular the quality levels of the accommodation, restaurants, and overall tourism services.

Additionally, the respondents acknowledge the overall **price levels** in the destination as average (2.98).

Respondents reveal to be somewhat carefree with the possibilities of the existence of crime, violence, terrorist attacks and epidemics in the Algarve and when choosing a destination (2.48).

The big majority of respondents show high levels of **loyalty** by displaying interest in returning to the Algarve within the next five years (89.2%) and in recommending the destination to others (95.0%).

At the same time, they have a certain neutrality towards revisiting destinations they have already experienced (3.49).



Global Impact 4.04

Assessment of service quality and price levels



Global Impact 4.08

The quality level of accommodation services **4.24** The quality level of restaurants and similar services **4.18** The overall quality level of tourist services **4.14** The quality level of local trade/traditional stores **3.98** The quality level of shopping centers/malls **3.85** Scale: 1- Very Bad; 5-Very Good



Global Impact 2.98

The level of prices in accommodation services **3.07** The overall level of prices **2.99**

The level of prices in restaurants and similar services **2.97** The level of prices in shopping centers/malls **2.95**

The level of prices in local trade/traditional stores **2.92** Scale: 1- Very Low; 5-Very High

Safety Concerns Global Impact 2.48

The possibility of the occurrence of epidemics, such as COVID-19, affects my choice of tourism destinations **2.66**

Generally, the Algarve is a safe tourism destination **4.23** Generally, the Algarve has a good environmental quality **4.04** Generally, the Algarve is a destination that preserves its cultural heritage **3.95**

Generally, residents in the Algarve treat tourists with sympathy **3.95**

Scale: 1- Strongly Disagree; 5-Strongly Agree



Overall Satisfaction

% <mark>%</mark> , 10.8%	40.5%	46.2%	1.1%
	•Very Low •Low •Average •High •Very High •DK/DA		

Previous visits to other sun and sand tourism destinations

82.4%	16.5%	1.1%
•Yes •No •DK/DA		

Comparison to other sun and sand tourism destinations

6.8%	28.0%	33.7%	14.0%	16.5%	0.4%
•/	Much Worse •Worse •	The Same •Better •Much	Better •NA	•DK/DA	

Safetiness compared to other sun and sand tourism destinations

0.4%	31.2%	32.6%	17.2%	16.5%	1.4%
	•Much Less Safe •Less Safe •Neutral •Safer •Much Safer •NA •DK/DA				

•Much Less Sate •Less Sate •Neutral •Sater •Much Sater •NA •DK/DA

NA-Not applicable | DK/DA-Do not know/Do not answer

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The possible existence of crime and violence was a concern during my visit to the Algarve **2.49** The possibility of the occurrence of epidemics, such as COVID-19, was a concern during my visit to the Algarve **2.47**

The possibility of global threats, such as those posed by terrorist attacks, was a concern during my visit to the

Algarve 2.30 Scale: 1- Strongly Disagree; 5-Strongly Agree



On holidays, I like to visit new destinations **3.96** I like to revisit the same destinations because I know what

to expect **3.73**

On holidays, I like to visit exotic and unknown destinations

3.49

Scale: 1- Strongly Disagree; 5-Strongly Agree

