ALCOUTIM, CASTRO MARIM AND SÃO BRÁS DE ALPORTEL

Residents' Perception - Fact Sheet | High Season 2022









Education Primary School 19.2% High School 59.6% University 17.3% DK/DA 3.9%

Age Group \\ 18-24 years old **13.5%** 25-64 years old **65.4%** + 65 years **21.2%**

Current State of Tourism Development

7.7%	11.5%	61.5%	13.5%	5.8%
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•Very Weak •Weak •Moderate •Strong •Very Strong •DK/DA

Perception of Economic Impacts

Positive Economic Impacts*



Global Impact 3.47

Tourism contributes to generate new services and businesses 3.90

Tourism promotes more investment in the municipality 3.87

Tourism increases employment opportunities 3.82

Negative Economic Impacts*



Global Impact 3.34

Tourism increases the price of houses and land 4.23

Tourism increases the cost of living 3.92 Goods/services are more expensive because of tourism (food, clothing, transport, etc.) 3.56

Perception of Sociocultural Impacts

Positive Sociocultural Impacts*



Global Impact 3.15

The residents of my municipality are hospitable and welcome tourists with courtesy **3.94** Tourism contributes to the recognition, prestige and image of my municipality 3.73 Tourism stimulates cultural activities, festivals and local traditions 3.46

Negative Sociocultural Impacts*



Global Impact 2.61

Tourism increases stress and disturbs calm 3.08 Tourism increases drug and alcohol consumption 3.04 Increased numbers of tourists result in conflicts

with residents 2.83

SOME FACTS

61.5% of respondents consider that the municipality registers moderate tourism development.

Regarding residents' perception of economic impacts in Alcoutim, Castro Marim and São Brás de Alportel, the respondents neither agree nor disagree with either the positive (3.47) or negative impacts (3.34). They specifically agree with the increase of the prices of houses and land (4.23). However, they show moderate agreement with tourism's contribution for the generation of new services and businesses (3.90) and with its promotion for more investment in the municipality (3.87).

Concerning the sociocultural impacts, the respondents are neutral with regards to the positive impacts (3.15) and disagree with the negative ones (2.61). The repondents show moderate agreement with the idea that the residents are hospitable and welcome tourists with courtesy (3.94).

On the contrary, for the perceived environmental impacts, the respondents feel neutral with the negative impacts (3.12) and disagree with the positive ones (2.63). The negative indicator with highest level of agreement is "Tourism increases pollution, noise, litter, etc." (3.50).

Perception of Environmental Impacts

Positive Environmental Impacts*

Global Impact 2.63

Tourism improves signage system (for access to accommodation, monuments, etc.) 3.00

Tourism improves the protection of natural heritage and natural resources 2.71

Tourism improves public infrastructure (roads, railways,

sports facilities, etc.) 2.69

Negative Environmental Impacts*

Global Impact 3.12

Tourism increases pollution, noise, litter, etc. **3.50** Tourism generates traffic, parking and

accident issues 3.35

Tourism occupies natural areas that residents have free use of (beaches, mountains, protected areas, etc.) 3.18

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In terms of the respondents' perception of how tourists treat and respect residents, as well as how much they spend during their holidays, it is considered that respect is neutral (50.0%), with the second most responded option being "respectful" (23.1%). They feel they are treated normally (55.8%) while some consider that the treatment is pleasant (25.0%). Respondents consider that tourists spend an average amount (61.5%) and that more tourists should be received in the municipality (44.2%).

With regard to professional activity, the majority of respondents or members of their household do not work in the tourism sector. For almost all respondents, tourism is not the only source of family income.



Respect

13.5% 50.0% 9.6% 23.1%

•Very Disrespectful •Disrespectful •Neutral •Respectful •Very Respectful •DK/DA

Treatment

55.8% 25.0%

•Very Unpleasant •Unpleasant •Normal •Pleasant •Very Pleasant •DK/DA

Expenditure

61.5% 17.3%

•Spend Very Little •Spend Little •Spend Average •Spend a Lot •Spend too Much •DK/DA

rowth of Tourists in the Municipality

40.4% 44.2%

•Receive Less Tourists •Keep the Same Number of Tourists •Recieve More Tourists •DK/DA

ourism Related Activity

Professional activity related to the tourism sector

26.9% Yes 67.3% No 5.8% DK/DA

Someone in the household works in the tourism sector

Household income exclusively from tourism





5.8% Yes

Scale: 1- Strongly Disagree; 5-Strongly Agree | DK/DA-Do not know/Do not answer *The indicators presented are the three with the highest average scores (top 3).







Global Impact 3.90 I think my municipality should continue to be a tourist destination 3.90

I believe that, overall, the impacts of tourism in my area are positive 3.75

Support to **Tourism**

Behaviour towards Tourism

Satisfaction with Tourism

Global Impact 3.32

I am willing to receive tourists with kindness and hospitality 4.10

I am willing to protect the natural and environmental resources on which tourism

depends 3.90

I am willing to accept some sacrifices in order to receive the benefits of tourism 3.20

I am willing to pay more fees to contribute to the development of tourism 2.08

Global Impact 3.13

Overall, I am satisfied with tourism in my

municipality 3.43

I am satisfied with the current level of tourism development in my municipality 3.20

I am satisfied with the way tourism is being

managed in my municipality 3.20 Personally, I benefit from the development of

tourism in my municipality 2.79



Individual Happiness

Global Impact 3.36

Overall, I am satisfied with my life 3.80

In general, I consider myself to be a happy person 3.74

In general, I am satisfied with my quality of life 3.57

Respondents show moderate support for the tourist activity (3.90), namely by recognising that the municipality should continue to be a tourist destination and by revealing some scepticism as to the positive impacts of tourism in the future. In parallel, they show a moderate willingness pro-tourism assume behaviours (3.32).

The respondents reveal a certain neutrality with regard to the degree of satisfaction with tourism (3.13).

Finally, the respondents reveal, in general terms, position almost neutral concerning individual happiness (3.36).

> Additional information may be found in the global report at https://monitur.ualg.pt/en/residents-global-report/









