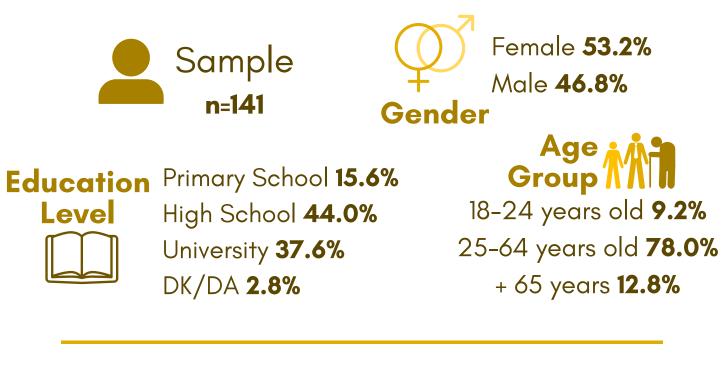
FARO Residents' Perception – Fact Sheet | High Season 2022



Current State of Tourism Development

3.5%	10.6%	45.4%	36.2%	4.3%
•Very Weak •Weak •Moderate •Strong •Very Strong •DK/DA				

Perception of Economic Impacts

Positive Economic Impacts*



Global Impact 3.62

Tourism increases employment opportunities **4.14** Tourism contributes to the development of local economic activities **4.04** Tourism promotes more investment in the municipality

Negative Economic Impacts*

4.00



SOME FACTS

45.4% of respondents consider that the municipality registers **moderate tourism** development.

Regarding residents' perception of **economic impacts** in Faro, the respondents neither agree nor disagree with either the positive (3.62) or negative impacts (3.66). However, they specifically agree with the increase of cost of living (4.29) and prices of houses and land (4.35). They also recognize that tourism increases employment opportunities (4.14).

Concerning the sociocultural impacts, the respondents are neutral with regards to the positive impacts (3.22) and disagree with the negative ones (2.87). The repondents show moderate agreement that the residents are hospitable and welcome tourists with courtesy (3.80) and that tourism promotes cultural exchanges between residents and visitors (3.77). On the contrary, for the perceived environmental impacts, the respondents is neutral with the negative impacts (3.33) and disagree with the positive ones (2.86). The negative indicators with the highest level of agreement are "Tourism generates traffic, parking and accident issues" (3.72) and "Tourism increases pollution, noise, litter, etc." (3.71).



Global Impact 3.66 Tourism increases the price of houses and land **4.35**

Tourism increases the cost of living **4.29** Goods/services are more expensive because of tourism (food, clothing, transport, etc.) **4.02**

Perception of Sociocultural Impacts

Positive Sociocultural Impacts*



Global Impact 3.22

The residents of my municipality are hospitable and welcome tourists with courtesy **3.80** Tourism promotes cultural exchanges between residents and visitors **3.77** Tourism contributes to the recognition, prestige and image of my municipality **3.61**

Negative Sociocultural Impacts*



Global Impact 2.87

Tourism increases drug and alcohol consumption **3.38**

Tourism increases stress and disturbs calm **3.10** Tourism promotes crime and vandalism **3.04**

Perception of Environmental Impacts

Positive Environmental Impacts*

Global Impact 2.86

Tourism improves signage system (for access to accommodation, monuments, etc.) **3.19** Tourism improves cleanliness of public spaces **2.96** Tourism improves public infrastructure (roads, railways, sports facilities, etc.) **2.96**

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Negative Environmental Impacts*

Global Impact 3.33

Tourism generates traffic, parking and accident issues **3.72**

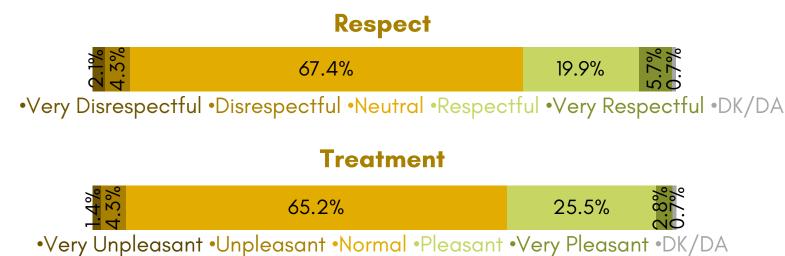
Tourism increases pollution, noise, litter, etc. **3.71** Tourism occupies natural areas that residents have free use of (beaches, mountains, protected areas, etc.) **3.44**

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In terms of the respondents' perception of how tourists treat and respect residents, as well as how much they spend during their holidays, it is considered that respect is neutral (67.4%), with the second most responded option being "respectful" (19.9%). They feel they are treated normally (65.2%) while some consider that the treatment is pleasant (25.5%). Finally, respondents consider that tourists spend an average amount (56.7%) and that the current number of tourists should be maintained (46.1%).

With regard to professional activity, over 40% of respondents or members of their household work in the tourism sector. For a large share of respondents (85.1%), however, tourism is not the only source of family income.





Behaviour, Satisfaction and Support **Global Impact 3.91** Support to

Tourism

Behaviour towards Tourism

Satisfaction with Tourism

I think my municipality should continue to be a tourist destination 3.99 I believe that, overall, the impacts of tourism in my area are positive 3.84

Global Impact 3.46

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I am willing to receive tourists with kindness and hospitality 4.26 I am willing to protect the natural and environmental resources on which tourism depends 3.98 I am willing to accept some sacrifices in order to receive the benefits of tourism 3.46 I am willing to pay more fees to contribute to the development of tourism 2.16

Global Impact 3.23

Overall, I am satisfied with tourism in my municipality 3.36 I am satisfied with the current level of tourism development in my municipality 3.28 Personally, I benefit from the development of tourism in my municipality 3.18

Expenditure



•Spend Very Little •Spend Little •Spend Average •Spend a Lot •Spend too Much •DK/DA



Household income exclusively Someone in the household works in the tourism sector from tourism 42.6% Yes 13.5% Yes 56.0% No **85.1%** No 1.4% DK/DA 1.4% DK/DA

Scale: 1- Strongly Disagree; 5-Strongly Agree | DK/DA-Do not know/Do not answer *The indicators presented are the three with the highest average scores (top 3).

Project developed by:







JNIÃO EUROPEIA Fundo Europeu Desenvolvimento Regiona I am satisfied with the way tourism is being managed in my municipality 3.04



Global Impact 3.40

In general, I consider myself to be a happy person 3.91 Overall, I am satisfied with my life 3.81 In general, I am satisfied with my quality of life 3.62

Respondents show moderate support for the tourist activity (3.91), namely by agreeing that the municipality should continue to be a tourist destination and by revealing some scepticism as to the positive impacts of tourism in the future. In parallel, they show a moderate willingness pro-tourism to assume **behaviours** (3.46).

The respondents reveal a certain neutrality with regard to the degree of satisfaction with tourism (3.23).

Finally, the respondents reveal, in general terms, an almost neutral position concerning individual happiness (3.40).

> Additional information may be found in the global report at https://monitur.ualg.pt/en/residents-global-report/



