LAGOS

Residents' Perception - Fact Sheet | High Season 2022









Primary School 8.5% High School 52.5% University **35.6%** DK/DA **3.4%**

Group 11 18-24 years old **15.2%** 25-64 years old **78.0%** + 65 years **6.8%**

Current State of Tourism Development

30.5%	45.8%	13.6%	6.8%
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•Very Weak •Weak •Moderate •Strong •Very Strong •DK/DA

Perception of Economic Impacts

Positive Economic Impacts*



Global Impact 3.80

Tourism increases employment opportunities 4.31 Tourism is the main economic activity 4.29 Tourism contributes to the development of local economic activities 4.25

Negative Economic Impacts*



Global Impact 3.84

Tourism increases the price of houses and land 4.51

Tourism increases the cost of living 4.43 Goods/services are more expensive because of tourism (food, clothing, transport, etc.) 4.10

Perception of Sociocultural Impacts

Positive Sociocultural Impacts*



Global Impact 3.34

The residents of my municipality are hospitable and welcome tourists with courtesy 3.92 Tourism stimulates cultural activities, festivals and local traditions 3.78 Tourism contributes to the recognition, prestige and image of my municipality 3.75

Negative Sociocultural Impacts*



Global Impact 3.12

Tourism increases drug and alcohol consumption 3.92

Tourism increases stress and disturbs calm 3.51 Tourism increases sexually transmitted infections 3.24

SOME FACTS

Approximately 59.3% of respondents consider that the municipality registers strong or very strong tourism development.

Regarding residents' perception of economic impacts in Lagos, the respondents show moderate agreement with both the positive (3.80) and negative impacts (3.84). They specifically agree with the increase of prices of houses and land (4.51) and cost of living (4.43). However, they also recognize that tourism increases employment opportunities (4.31) and that it is the main economic activity (4.29).

Concerning the sociocultural impacts, the respondents are neutral with regards to both the positive and negative impacts. They show moderate agreement that residents are hospitable and welcome tourists with courtesy (3.92) but that, at the same time, tourism increases drug and alcohol consumption (3.92).

As for the perceived environmental impacts, the respondents are neutral with the negative impacts (3.53) and disagreed with the positive ones (2.78). The negative indicators with the highest level of agreement are "Tourism generates traffic, parking and accident issues" (3.96) and "Tourism increases pollution, noise, litter, etc." (3.92).

Perception of Environmental Impacts

Positive Environmental Impacts*

Global Impact 2.78

Tourism improves signage system (for access to accommodation, monuments, etc.) 3.10

Tourism improves public infrastructure (roads, railways, sports facilities, etc.) 2.97

Tourism has a positive influence on the environmental awareness of residents 2.88



Negative Environmental Impacts*

Global Impact 3.53

Tourism generates traffic, parking and

accident issues 3.96

Tourism increases pollution, noise, litter, etc. 3.92 Tourism occupies natural areas that residents have free use of (beaches, mountains, protected areas, etc.) 3.64

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In terms of the respondents' perception of how tourists treat and respect residents, as well as how much they spend during their holidays it is considered that respect is neutral (57.6%), with the second most responded option being "respectful" (32.2%). They feel they are treated normally (62.7%) while some consider that the treatment is pleasant (25.4%). Finally, respondents consider that tourists spend an average amount (52.5%) and that the current number of tourists should be maintained (62.7%).

With regard to professional activity, around 40% of respondents, or someone in their household, work in the tourism sector, although tourism is not the only source of family income.

Respect, Treatment and Expenditure Incurred by Tourists

Respect

57.6%

32.2%



Support to **Tourism**

Behaviour towards Tourism

Satisfaction with Tourism

•Very Disrespectful •Disrespectful •Neutral •Respectful •Very Respectful •DK/DA

Treatment



62.7%

25.4%



•Very Unpleasant •Unpleasant •Normal •Pleasant •Very Pleasant •DK/DA

Expenditure

52.5%

32.2%

•Spend Very Little •Spend Little •Spend Average •Spend a Lot •Spend too Much •DK/DA

Growth of Tourists in the Municipality



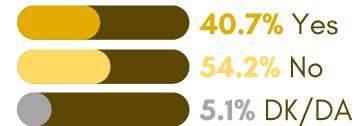
18.6%

10.2%

•Receive Less Tourists •Keep the Same Number of Tourists •Recieve More Tourists •DK/DA

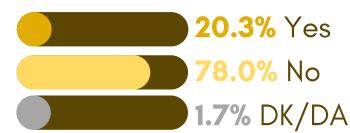
ourism Related Activity

Professional activity related to the tourism sector



Someone in the household works in the tourism sector

39.0% Yes **59.3%** No **1.7%** DK/DA Household income exclusively from tourism



Scale: 1- Strongly Disagree; 5-Strongly Agree | DK/DA-Do not know/Do not answer *The indicators presented are the three with the highest average scores (top 3).

Partnerships:







I think my municipality should continue to be a tourist destination 4.14

I believe that, overall, the impacts of tourism in my area are positive 3.84

Global Impact 3.39

I am willing to receive tourists with kindness and hospitality 4.16

I am willing to protect the natural and

environmental resources on which tourism depends 3.95

I am willing to accept some sacrifices in order to receive the benefits of tourism 3.39

I am willing to pay more fees to contribute to the development of tourism 2.05

Global Impact 3.28

Overall, I am satisfied with tourism in my municipality 3.49

Personally, I benefit from the development of tourism in my municipality 3.31

I am satisfied with the current level of tourism

development in my municipality 3.27

Overall, I am satisfied with my life 3.71

I am satisfied with the way tourism is being managed in my municipality 3.03



Global Impact 3.41

In general, I consider myself to be a happy person 3.98

In general, I am satisfied with my quality of life 3.55

Respondents show moderate support for the tourist activity (3.99), namely by agreeing that the municipality should continue to be a tourist showing by destination and moderate agreement that, overall, the impacts of tourism in their area are positive. In parallel, they show a moderate willingness to assume pro-tourism behaviours (3.39).

The respondents reveal a certain neutrality with regard to the degree of satisfaction with tourism (3.28).

Finally, the respondents reveal, in general terms, almost position concerning neutral individual happiness (3.41).

> Additional information may be found in the global report at https://monitur.ualg.pt/en/residents-global-report/







