OLHÃO

Residents' Perception - Fact Sheet | High Season 2022









Primary School 11.2% High School 50.5% University 34.6% DK/DA 3.7% Age Group 11.2%
18-24 years old 11.2%
25-64 years old 77.6%
+ 65 years 11.2%

Current State of Tourism Development



•Very Weak •Weak •Moderate •Strong •Very Strong •DK/DA

Perception of Economic Impacts

Positive Economic Impacts*



Global Impact 3.72

Tourism increases employment opportunities **4.05**Tourism contributes to the development of local economic activities **4.05**

Tourism promotes more investment in the municipality
4.02

Negative Economic Impacts*



Global Impact 3.85

Tourism increases the price of houses and land **4.73**

Tourism increases the cost of living **4.64**Goods/services are more expensive because of tourism (food, clothing, transport, etc.) **4.29**

Perception of Sociocultural Impacts

Positive Sociocultural Impacts*



Global Impact 3.20

The residents of my municipality are hospitable and welcome tourists with courtesy **4.17**Tourism contributes to the recognition, prestige and image of my municipality **3.73**Tourism promotes cultural exchanges between residents and visitors **3.61**

Negative Sociocultural Impacts*



Global Impact 2.92

Tourism increases drug and alcohol consumption **3.37**

My municipality is overcrowded because of tourism **3.20**

Tourism increases stress and disturbs calm 3.19

SOME FACTS

Approximately 71.0% of respondents consider that the municipality registers strong or very **strong tourism development**.

Regarding residents' perception of **economic impacts** in Olhão, the respondents show moderate agreement with both the positive (3.72) and negative impacts (3.85). They specifically agree with the increase of prices of houses and land (4.73) and cost of living (4.64). However, they also recognize that tourism increases employment opportunities (4.05) and contributes to the development of local economic activities (4.05).

Concerning the **sociocultural impacts**, the respondents are neutral with regards to the positive impacts (3.20) and disagree with the negative ones (2.92). Nevertheless, they agree that the residents are hospitable and welcome tourists with courtesy (4.17).

As for the perceived **environmental impacts**, the respondents are neutral with both the negative and positive impacts. The negative indicator with the highest level of agreement is "Tourism generates traffic, parking and accident issues" (3.98), whereas for the postive indicators, it is "More gardens and green spaces have been built because of tourism" (3.27).

Perception of Environmental Impacts



Positive Environmental Impacts*

Global Impact 2.99

More gardens and green spaces have been built because

of tourism **3.27**

Tourism improves cleanliness of public spaces **3.24**Tourism improves signage system (for access to accommodation, monuments, etc.) **3.14**



Negative Environmental Impacts*

Global Impact 3.42

Tourism generates traffic, parking and

accident issues **3.98**Tourism occupies natural areas that residents have free

use of (beaches, mountains, protected areas, etc.) 3.66

Tourism increases pollution, noise, litter, etc. 3.60

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In terms of the respondents' perception of how tourists treat and respect residents, as well as how much they spend during their holidays it is considered that respect is neutral (52.3%), with the second most responded option being "respectful" (33.6%). They feel they are treated normally (58.9%) while some consider that the treatment is pleasant (30.8%). Additionally, respondents consider that tourists spend an average amount (44.9%), while some consider them spending a lot (37.4).

Respondents consider that the current number of tourists should be maintained (57.9%).

With regard to professional activity, the majority of respondents or members of their household do not work in the tourism sector and tourism is not the only source of family income.



Respect

52.3% 33.6%

•Very Disrespectful •Disrespectful •Neutral •Respectful •Very Respectful •DK/DA

Treatment

58.9% 30.8%

•Very Unpleasant •Unpleasant •Normal •Pleasant •Very Pleasant •DK/DA

Expenditure

.5% 8.4% 44.9% 37.4%

•Spend Very Little •Spend Little •Spend Average •Spend a Lot •Spend too Much •DK/DA

Growth of Tourists in the Municipality

30.8%

•Receive Less Tourists •Keep the Same Number of Tourists •Recieve More Tourists •DK/DA

ourism Related Activity

Professional activity related to the tourism sector

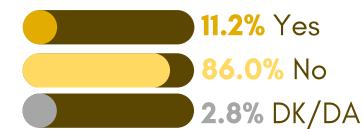
21.5% Yes **74.8%** No 3.7% DK/DA

Someone in the household works in the tourism sector

31.8% Yes 64.5% No 3.7% DK/DA

Project developed by:

Household income exclusively from tourism



Scale: 1- Strongly Disagree; 5-Strongly Agree | DK/DA-Do not know/Do not answer *The indicators presented are the three with the highest average scores (top 3).

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Behaviour, Satisfaction and Support

Support to **Tourism**

Behaviour towards Tourism

Satisfaction with Tourism

Global Impact 3.90

I think my municipality should continue to be a tourist destination 3.93

I believe that, overall, the impacts of tourism in my area are positive 3.86

Global Impact 3.35

I am willing to receive tourists with kindness and

hospitality 4.15

I am willing to protect the natural and environmental resources on which tourism

depends 3.98

I am willing to accept some sacrifices in order to receive the benefits of tourism 3.28

I am willing to pay more fees to contribute to the

development of tourism 1.98

Global Impact 3.30

Overall, I am satisfied with tourism in my municipality 3.57

I am satisfied with the current level of tourism

development in my municipality 3.48

I am satisfied with the way tourism is being

managed in my municipality 3.19

Personally, I benefit from the development of tourism in my municipality 2.94



Global Impact 3.51

In general, I consider myself to be a happy person 4.09

Overall, I am satisfied with my life 3.94 In general, I am satisfied with my quality of life 3.77

Respondents show moderate support for the tourist activity (3.90), namely towards their municipality continuing to be a tourist destination and that, overall, the impacts of tourism in their area are positive.

In paralell, they are almost neutral in their willingness pro-tourism to assume (3.35).behaviours In addition, the respondents reveal a certain neutrality with regard to the degree of satisfaction with tourism (3.30).

Finally, the respondents reveal, in general terms, an almost neutral position concerning individual happiness (3.51).

> Additional information may be found in the global report at https://monitur.ualg.pt/en/residents-global-report/



