FARO

Residents' Perception - Fact Sheet Low Season 2022/2023









Education Primary School 12.5% High School 55.6% University 29.2% DK/DA **2.7%**



18-24 years old **22.2%** 25-64 years old **75.0%** + 65 years **2.8%**

Current State of Tourism Development

% 12.5% 40.3%	37.5%	6.9%
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•Very Weak •Weak •Moderate •Strong •Very Strong •DK/DA

Perception of Economic Impacts

Positive Economic Impacts*



Global Impact 3.53

Tourism increases employment opportunities **3.94** Tourism contributes to the development of local economic activities 3.94

Tourism contributes to generate new services and businesses 3.90

Negative Economic Impacts*



Global Impact 3.71

Tourism increases the price of houses and land 4.50 Tourism increases the cost of living 4.35 Goods/services are more expensive because of tourism (food, clothing, transport, etc.) 3.96

Perception of Sociocultural Impacts

Positive Sociocultural Impacts*



Global Impact 3.21

The residents of my municipality are hospitable and welcome tourists with courtesy 3.74 Tourism promotes cultural exchanges between residents and visitors 3.67

Tourism contributes to the recognition, prestige and image of my municipality 3.67

Negative Sociocultural Impacts*



Global Impact 2.91

Tourism increases drug and alcohol consumption 3.61

Tourism increases stress and disturbs calm 3.60 Residents suffer from living in this tourist destination 3.00

SOME FACTS

Approximately 44.4% of respondents consider that the municipality registers strong or very strong tourism development.

Regarding residents' perception of economic impacts in Faro, the respondents agree with the positive (3.53) and negative impacts (3.71). They specifically agree with the increase of the prices of houses and land (4.50) and cost of living (4.35). However, they recognize that tourism increases employment opportunities (3.94) in the municipality and contributes to the development of local economic activities (3.94).

sociocultural Concerning the impacts, respondents agree moderately with the positive impacts (3.21) and are practically neutral with the negative ones (2.91). The positive indicator with the highest level of agreement is "The residents of my municipality are hospitable and welcome tourists with courtesy" (3.74), while the negative indicator is "Tourism increases drug and alcohol consumption" (3.61).

Regarding the perception of environmental impacts, respondents moderately agreed with the negative impacts (3.41) and moderately disagreed with the positive ones (2.77). The negative indicator with the highest level of agreement is "Tourism increases pollution, noise, litter, etc." (3.71).

Perception of Environmental Impacts



Positive Environmental Impacts*

Global Impact 2.77

Tourism improves signage system (for access to accommodation, monuments, etc.) 3.13

Tourism improves the protection of natural heritage and natural resources 2.87

Tourism improves public infrastructure (roads, railways, sports facilities, etc.) 2.85



Negative Environmental Impacts*

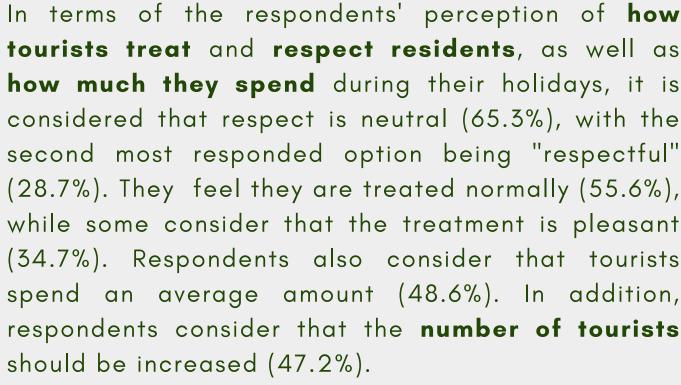
Global Impact 3.41

Tourism increases pollution, noise, litter, etc. 3.71 Tourism generates traffic, parking and accident issues **3.67** Tourism occupies natural areas that residents have free use of (beaches, mountains, protected areas, etc.) 3.60

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With regard to professional activity, the majority of respondents, or members of their household, do not work in the tourism sector, hence tourism is not the main source of family income.

Respect, Treatment and Expenditure Incurred by Tourists

Respect

6.9%	65.3%	27.8%

•Very Disrespectful •Disrespectful •Neutral •Respectful •Very Respectful •DK/DA

Treatment

3.7 %	6.9%	55.6%	34.7%	1.4%
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•Very Unpleasant •Unpleasant •Normal •Pleasant •Very Pleasant •DK/DA

Expenditure

% 13.9%	48.6%	36.1%

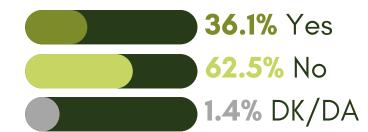
•Spend Very Little •Spend Little •Spend Average •Spend a Lot •Spend too Much •DK/DA

Growth of Tourists in the Municipality

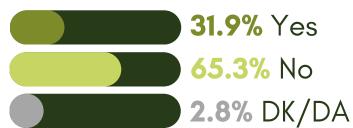
•Receive Less Tourists •Keep the Same Number of Tourists •Recieve More Tourists •DK/DA

Tourism Related Activity

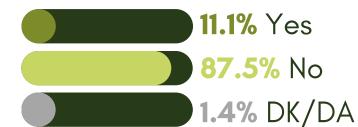
Professional activity related to the tourism sector



Someone in the household works in the tourism sector



Household income exclusively from tourism



Scale: 1- Strongly Disagree; 5-Strongly Agree | DK/DA-Do not know/Do not answer *The indicators presented are the three with the highest average scores (top 3).



Support to Tourism

Behaviour towards Tourism

Satisfaction with Tourism

Behaviour, Satisfaction and Support

Global Impact 3.90

I think my municipality should continue to be a tourist destination 3.97

I believe that, overall, the impacts of tourism in my area are positive 3.82

Global Impact 3.30

I am willing to receive tourists with kindness and hospitality 4.22

I am willing to protect the natural and environmental resources on which tourism

depends 3.83 I am willing to accept some sacrifices in order to

receive the benefits of tourism 3.21 I am willing to pay more fees to contribute to the

development of tourism 1.94

Global Impact 3.10

Overall, I am satisfied with tourism in my municipality 3.31

I am satisfied with the current level of tourism development in my municipality 3.04 I am satisfied with the way tourism is being managed in my municipality 3.04

Personally, I benefit from the development of tourism in my municipality 3.00



Individual Happiness*

Global Impact 3.15

In general, I consider myself to be a happy person 3.76 Overall, I am satisfied with my life 3.53

In general, I am satisfied with my quality of life 3.35

Respondents show moderate support for the tourist activity (3.90), namely recognising that the municipality should continue to be a tourist destination. In parallel, they show a certain neutrality towards assuming pro-tourism behaviours (3.30).

In addition, the respondents reveal to be neutral with regard to their degree of satisfaction with tourism (3.10).

Finally, the respondents reveal, in general neutral position concerning terms, individual happiness (3.15).

Additional information may be found in the global report at https://monitur.ualg.pt/en/residents-global-report/









