LAGOA

Residents' Perception - Fact Sheet | High Season 2023









Primary School **22.4%**High School **41.4%**University **32.8%**DK/NA **3.4%**

Age Group 110.3%
18-24 years old 10.3%
25-64 years old 84.5%
+ 65 years 5.2%

Current State of Tourism Development

%	1.7%
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•Very Weak •Weak •Moderate •Strong •Very Strong •DK/DA

Perception of Economic Impacts

Positive Economic Impacts*



Global Impact 3.71

Tourism is the main economic activity **4.34**Tourism increases employment opportunities **4.14**Tourism contributes to generate new services and businesses **4.11**

Negative Economic Impacts*



Global Impact 3.98

Tourism increases the price of houses and land **4.62**

Tourism increases the cost of living **4.59**Goods/services are more expensive because of tourism (food, clothing, transport, etc.) **4.33**

Perception of Sociocultural Impacts

Positive Sociocultural Impacts*



Global Impact 3.26

The residents of my municipality are hospitable and welcome tourists with courtesy **4.16**Tourism stimulates cultural activities, festivals and local traditions **3.78**Tourism contributes to the recognition, prestige and image of my municipality **3.66**

Negative Sociocultural Impacts*



Global Impact 3.23

Tourism increases drug and alcohol consumption **3.95**

Tourism increases stress and disturbs calm **3.63**Tourism promotes crime and vandalism **3.32**

SOME FACTS

Approximately 60% of respondents consider that the municipality registers strong or very **strong tourism development**.

Regarding residents' perception of **economic impacts** in Lagoa, the respondents show moderate agreement with both the positive (3.71) and negative impacts (3.98). They specifically agree with the increase prices of houses and land (4.62) and of cost of living (4.59). However, they also recognize that tourism represents the main economic activity in the municipality (4.34), and it increases employment opportunities (4.14). Concerning the **sociocultural impacts**, the respondents are neutral with regards to both the positive (3.26) and negative impacts (3.23). The repondents agree that the residents are hospitable and welcome tourists with courtesy (4.16).

As for the perceived **environmental impacts**, the respondents are neutral with the negative impacts (3.50) and disagree with the positive ones (2.55). The negative indicators with the highest level of agreement are "Tourism generates traffic, parking and accident issues" (3.98) and Tourism increases pollution, noise, litter, etc." (3.86).

Perception of Environmental Impacts



Positive Environmental Impacts*

Global Impact 2.55

Tourism improves cleanliness of public spaces **2.81**Tourism improves signage system (for access to accommodation, monuments, etc.) **2.79**Tourism improves public infrastructure (roads, railways,



Negative Environmental Impacts*

Global Impact 3.50

sports facilities, etc.) 2.66

Tourism generates traffic, parking and accident issues
3.98

Tourism increases pollution, noise, litter, etc. **3.86**Tourism occupies natural areas that residents have free use of (beaches, mountains, protected areas, etc.) **3.63**

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In terms of the respondents' perception of how tourists treat and respect residents, as well as how much they spend during their holidays, it is considered that respect was neutral (51.7%), with second most responded option "respectful" (25.9%). They feel they are treated normally (55.2%), as well as pleasantly (31.0%). Finally, respondents consider that tourists spend an average amount (58.6%) and that the current **number of tourists** should be maintained (65.5%). With regard to professional activity, around half of respondents, or someone in their household, work in the tourism sector, although tourism is not the only source of family income.

Respect, Treatment and Expenditure Incurred by Tourists

Respect

10.3% 51.7% 25.9% 10.3%

•Very Disrespectful •Disrespectful •Neutral •Respectful •Very Respectful •DK/DA

Treatment

55.2% 8.6% 31.0%

•Very Unpleasant •Unpleasant •Normal •Pleasant •Very Pleasant •DK/DA

Expenditure

58.6% 20.7%

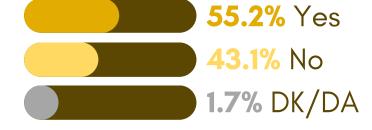
•Spend Very Little •Spend Little •Spend Average •Spend a Lot •Spend too Much •DK/DA

Growth of Tourists in the Municipality

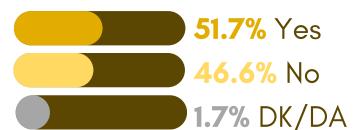
•Receive Less Tourists •Keep the Same Number of Tourists •Recieve More Tourists •DK/DA

Tourism Related Activity

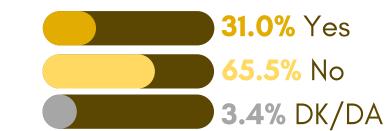
Professional activity related to the tourism sector



Someone in the household works in the tourism sector



Household income exclusively from tourism



Scale: 1- Strongly Disagree; 5-Strongly Agree | DK/DA-Do not know/Do not answer *The indicators presented are the three with the highest average scores (top 3).

Partnerships: JNIÃO EUROPEIA Fundo Europeu



Behaviour, Satisfaction and Support

Global Impact 4.03

I think my municipality should continue to be a tourist destination 4.16

I believe that, overall, the impacts of tourism in my area are positive 3.90

Support to Tourism

Behaviour towards Tourism

Satisfaction with Tourism

Global Impact 3.38

I am willing to receive tourists with kindness and

hospitality 4.24

I am willing to protect the natural and environmental resources on which tourism

depends 4.00

I am willing to accept some sacrifices in order to receive the benefits of tourism 3.38

I am willing to pay more fees to contribute to the

development of tourism 1.88

Global Impact 3.27

Overall, I am satisfied with tourism in my

municipality 3.41

Personally, I benefit from the development of tourism in my municipality 3.36

I am satisfied with the current level of tourism

development in my municipality 3.24

I am satisfied with the way tourism is being

managed in my municipality 3.07



Global Impact 3.47

Overall, I am satisfied with my life 4.05 In general, I consider myself to be a happy person 4.02

In general, I am satisfied with my quality of life 3.61

Respondents show support for the tourist activity (4.03), namely by agreeing that the municipality should continue to be a tourist destination and by showing moderate agreement that, overall, the impacts of tourism in their area are positive. In parallel, they show a moderate willingness to assume protourism behaviours (3.38).

The respondents reveal a certain neutrality with regard to the degree of satisfaction with tourism (3.27).

Finally, the respondents reveal, in general terms, an almost neutral position concerning individual happiness (3.47).

> Additional information may be found in the global report at https://monitur.ualg.pt/en/residents-global-report/





